**INTEREST RATES MARKET NOTICE**

**Date: 16 October 2014**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWCM14 and TWCJ14”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 17 October 2014 under its **Residential Mortgage Warehousing Programme** dated **1 February 2013**.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTES**

**Authorised Programme size** R 6,000,000,000.00

**Total Notes Outstanding** R 2,597,000,000.00

**Bond Code** TWCM14

**Nominal Issued** R 2,000,000.00

**Issue Price** 100%

**Coupon** 6.435%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 14 January 2015

**Books Close** 8 January 2015

**Interest Payment Date(s)** 14 January 2015

**Last Day to Register** By 17:00 on 7 January 2015

**Issue Date** 17 October 2014

**Date Convention** Following

**Interest Commencement Date** 17 October 2014

**First Interest Payment Date** 14 January 2015

**ISIN No.** ZAG000120684

**Additional Information** Mezzanine Secured Notes

**Bond Code** TWCJ14

**Nominal Issued** R 3,000,000.00

**Issue Price** 100%

**Coupon** 7.125%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 14 January 2015

**Books Close** 8 January 2015

**Interest Payment Date(s)** 14 January 2015

**Last Day to Register** By 17:00 on 7 January 2015

**Issue Date** 17 October 2014

**Date Convention** Following

**Interest Commencement Date** 17 October 2014

**First Interest Payment Date** 14 January 2015

**ISIN No.** ZAG000120692

**Additional Information** Junior Secured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Ashna Lalla Standard Bank +27 11 7217866

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222